



Office of Financial Aid

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2017-2018 Asset Clarification Form - Student

Student Name: _____ Merrimack ID Number _____

Instructions: In reviewing your application for financial aid we have found that either you/your spouse did not supply asset information on the Free Application for Federal Student Aid (FAFSA) or additional clarification is needed. Please complete this form in its entirety using information accurate **as of the initial filing date of your FAFSA**. If a section does not apply, enter zeros or "N/A" where appropriate.

Please provide all data for you and your spouse (if married).

PERSONAL & INVESTMENT ACCOUNTS	
Value of Cash, Savings, Checking Accounts: \$ _____	<i>Investments include</i> stocks, stock options, bonds, mutual funds, securities, certificates of deposit (CDs), money market funds, trust funds, UGMA/UTMA accounts, 529 college savings plans, and Coverdell savings accounts. <i>Investments do not include</i> primary residence, the value of life insurance, retirement plans (401K plans, pension funds, annuities, non-education IRA's, Keogh plans, etc.)
Value of Investments: \$ _____	

REAL ESTATE (Do not include primary residence unless it is a multi-family dwelling. If debt is higher than value, include explanation.)		
Property Address: Street _____ City _____ State _____ Zip _____	Multi-family dwelling? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, percentage that is rental property: _____ %	Total Value: \$ _____ (minus) Total Debt: \$ _____ (equals) Net Worth: \$ _____

BUSINESS/FARM (Business/farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business/farm debt refers only to those debts for which the business/farm was used as collateral. If debt is higher than value, include explanation.)		
Name of Business/Farm: _____ Your % of Ownership: _____ % Number of Employees: _____ List the name(s) of owners/partners, relationship to student/spouse and % of ownership: _____ _____	Type: <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> S Corporation <input type="checkbox"/> C Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Farm	Total Value: \$ _____ (minus) Total Debt: \$ _____ (equals) Net Worth: \$ _____

Please check one:

- I **do not have** additional real estate and/or business/farm properties. **OR**
- I **have** additional real estate and/or business/farm properties and have attached a separate sheet with the relevant information pertaining to each property.

I certify that the information included on this form is true and I am willing to provide additional documentation if requested.

Student's Signature: _____ Date: _____

Spouse's Signature (if applicable): _____