



Office of Financial Aid

315 Turnpike Street
North Andover, MA 01845
Phone: 978-837-5186

Fax: 978-837-5067
e-mail: financialaid@merrimack.edu
www.merrimack.edu/aid

2026-2027 Independent Student Non-Filer Tax Statement

The instructions and certifications below apply to the student (and/or spouse, if applicable).

This non-filing statement should be completed if you (or your spouse) did not, will not, and **are not required** to file a 2024 federal tax return with the IRS. Once completed and signed, return this form, along with the required documentation as outlined below, to the Office of Financial Aid via mail, fax, or email. Please note that emailed forms must be signed and scanned.

Student Information (please print):

Student Name: _____ Merrimack ID: _____

Check the box that applies and submit all of the necessary documentation with this form:

- ☐ The student and/or spouse were not employed and had no income earned from work in 2024.
- **Submit documentation from the IRS* or other relevant tax authority dated on or after October 1, 2025 that indicates a 2024 IRS income tax return was not filed with the IRS or other relevant tax authority.** *(Confirmation can be obtained from the IRS using Form 4506-T and checking Box 7).
- ☐ The student and/or spouse were employed in 2024.
- **Complete the table below.** List the names of all employers, the amount earned from each employer in 2024, and whether a W-2 form was provided. List all employers even if the employer did not issue a W-2.
 - **Attach copies of all 2024 W-2 forms issued to the student by their employer(s).** If you are not able to obtain a copy of your original W-2 form(s), a copy of your Wage and Income Transcript, which can be requested from the IRS, is acceptable.
 - **Submit documentation from the IRS* or other relevant tax authority dated on or after October 1, 2025 that indicates a 2024 IRS income tax return was not filed with the IRS or other relevant tax authority.** *(Confirmation can be obtained from the IRS using Form 4506-T and checking Box 7).

Employer's Name	Amount Earned in 2024	Was an IRS W-2 Provided?	Who Earned the Income?
Suzy's Auto Body Shop (Example)	\$2,000	Yes	Student

**If additional space is needed, provide a separate page with the student's name and Merrimack ID at the top.*

By signing this form, I certify that I did not, will not, and am not required to file a 2024 U.S. federal tax return. In addition, I certify that all of the information reported on this form is complete and accurate.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____