

ENDOWMENTS

A PERPETUAL LEGACY AT MERRIMACK

Your support is crucial to ensure the educational advancement and dreams of deserving students at Merrimack.



The Difference a Donor Can Make

Endowment donors like you play a pivotal role in providing scholarships, enhancing faculty support positions, and promoting quality education at Merrimack, thus upholding our tradition of academic excellence.



Making a Difference with Endowment Income

Supporting Merrimack's endowment directly translates to more scholarships for deserving students, improving academic resources, funding cutting-edge research projects, and enhancing faculty support positions.



Merrimack's Distinct Role in Higher Education

Merrimack actively seeks innovative educational programs and partnerships that cater to the needs of its diverse student body, guaranteeing resources for this mission in perpetuity.



The Impact of Endowment Gifts

Contributions from endowment donors fortify our educational objectives, making a profound and lasting difference in the academic and personal growth of our students.



Building a Brighter Future

The Merrimack endowment fund stands as a financial pillar, guaranteeing a steady source of income to fund essential programs and scholarships, even in uncertain economic climates.



Planned Giving and The 1947 Society

Planned gifts, such as bequests and charitable gift annuities, bolster Merrimack's endowment, anchoring the future of the college. We invite you to join The 1947 Society, a loyal group of donors who are supporting Merrimack with a deferred gift through estate planning.



Endowment Allows Merrimack to Focus on the Future

Your contribution to Merrimack's endowment empowers the college to constantly reevaluate and improve its educational strategies, ensuring we achieve the greatest impact on our students' lives.

"ENDOW" YOUR PASSION FOR MERRIMACK STUDENTS



THE 1947
SOCIETY

The 1947 Society recognizes those who are honoring the college's future through planned gifts, including bequests, beneficiary designations, charitable gift annuities, and charitable trusts.

Merrimack offers a diverse range of planned giving options, tailored to suit various estate planning and tax considerations:

IRAs

If you're 70½ years old or older, a Qualified Charitable Distribution (QCD) from your IRA to Merrimack can be a strategic way to support our mission.

Bequests and Trusts

Testamentary gifts via wills or trusts can significantly contribute to Merrimack's enduring strength and commitment to higher education.

Blended Gifts

Combine immediate contributions with future planned gifts, offering a comprehensive giving strategy.

Charitable Remainder Trusts

This trust format offers a smart way to give while still receiving an income stream from the donated assets, allowing for diverse income avenues and tax-free reinvestment.

Charitable Lead Trusts

Designed to mitigate estate taxes, these trusts facilitate immediate support to Merrimack while planning for future asset distributions to your children and grandchildren.

Gifts of Appreciated Securities

Bypass capital gains tax and claim a full fair market value tax deduction by donating appreciated securities to Merrimack.

Endowment Gifts

By endowing a scholarship or program, you create a lasting legacy at Merrimack, ensuring students continue to benefit from your generosity for generations. The endowment does not sit idle. Every dollar is at work, supporting students, enhancing faculty support positions, and funding a number of other programs and initiatives.



MERRIMACK COLLEGE

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